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While the economics team at Morgan Stanley Research is closely watching the effects of a recent surge in new U.S. COVID-19 cases, data suggest that the global economy could regain its pre-pandemic levels in four quarters, with developed market economies fully retracing their growth

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path in eight quarters.

2020 Midyear Economic Outlook for
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by emerging markets, followed by
reopening economies in the U.S. and

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research firm sees as key debates for
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mid caps turn the corner in 2021?
Morgan Stanley sees growth likely improving in 2021, favouring smaller firms which have higher operating and financial leverage. Small and mid-cap valuations appear attractive and could outperform large caps in next year.

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Morgan Stanley's Outlook On Key Sectors And The Market In 2021
Morgan Stanley has encouraged investors to "keep the faith" and "trust the recovery" next year, saying 2021 will most likely be defined by a return to more normal economic conditions.

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Scott Heins/Getty Images. The S&P 500 could tumble by as much as 12% in one last sharp sell-off before the end of the year, according to Morgan Stanley's chief investment officer, Mike Wilson ...

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2021 Global Outlook: Thoughts on the
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It may be tempting to make portfolio changes during stock market selloffs, but if you're an investor focused on companies with sustainable competitive advantages and long-term secular trends—and those companies continue to maintain strong balance sheets even in a crisis—it's important to

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prioritize that far-horizon investment outlook over knee-jerk modifications, says Dennis Lynch, head of the Counterpoint Global team at Morgan Stanley Investment Management, which had \$90 billion in ...

Stock Market Outlook During

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U.S. Equities: Thoughts on the Market
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Morgan Stanley joins JPMorgan Chase & Co. and Goldman Sachs Group Inc. in painting a positive outlook for equities. JPMorgan strategist Marko Kolanovic said U.S.

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election results create a bull case...

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Market Outlook: 4 Key Questions

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Answered | Morgan Stanley

US stocks have gotten frothy and may be at risk for a correction, according to Morgan Stanley's Mike Wilson. The bank's chief investment officer told Bloomberg on Wednesday that investors may be...

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Stocks are overbought and investors are underestimating ...

Morgan Stanley on Monday updated its base case for S&P 500 growth through June 2021, citing a swift economic recovery. The bank raised its base case for the S&P 500 to 3,350 from 3,000 through June...

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US stocks will soar 10% by mid-2021
as V-shaped economic ...

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On Key Sectors And The Market In
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Two weeks ago, Morgan Stanley
suggested that the stock market was
due for its second 10% pull-back, as

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concerns grew around the election, a resurgence in coronavirus cases, and the lack of a second...

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with the failure of monetary policies to normalize growth is leading to a "tectonic shift" in US macroeconomic policy, the...

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Posted-In: Courtney Yakavonis

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of Benzinga. ... Get pre-market
outlook, mid-day update and after-
market roundup emails in ...

Why Morgan Stanley Likes Martin
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□ We believe the current stock of provisions at large private banks are enough, and will help them normalize credit costs in H1-F22, □ analysts at Morgan Stanley said.

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