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*Page 15/35*

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*Page 18/35*

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clubhouse, you ' ll find:  
Regular LIVE trainings  
with Roger and the  
RRC faculty (replays  
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growing library of  
Financial Basics training

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Retirement planning  
expenses In addition to  
understanding your  
sources of retirement

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income, you may also want to focus on what your expenses in retirement are likely to be. Starting to plan now may help you avoid sudden surprises.

Consider creating a retirement budget and saving for retirement.

How to Plan for Retirement | BlackRock  
Take it all as cash –

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have all your retirement savings paid as a cash lump sum (25% tax free, tax due on the remaining 75% if you choose to access all of your retirement savings). Enjoy flexible access to your savings – take the income you need, when you need it. Buy a secure income – enjoy a guaranteed regular income for the rest of

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your life.  
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A simple quick guide all about pensions - Royal London

For more information see our guide on the State Pension. To be eligible for the full State Pension you will need 35 qualifying years on your National Insurance (NI) record. You ' ll usually need at least 10



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qualifying years on your NI record to qualify for any State Pension at all.

Pension information: guide to the basic facts - Money ...

Your retirement options explained Our guide discusses the different ways you can access your pension. It's not personal advice, but it does explain the pros

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and cons of each, plus:

Retirement Options: A  
Free Guide To Your

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Rock Retirement

(Paperback) A Simple  
Guide to Help You

Take Control and Be  
More Optimistic about

the Future. By Roger

Whitney, Joe Saul-Sehy

(Foreword by) Morgan

James Publishing,

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9781683505730, 256pp.

Publication Date:

March 20, 2018

Rock Retirement: A  
Simple Guide to Help  
You Take Control ...  
A Step-By-Step Guide  
To Asset Allocation.

Ok, so now that you  
have the background,  
we ' re going to walk  
you through the detailed  
step by step instructions

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for how to Achieve Your Targeted Asset Allocation. The following process should be run once per year (I do mine every January, after updating our Net Worth at year-end).

A Simple Guide To Targeted Asset Allocation - The ...  
Creating a retirement strategy isn ' t

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Simple's favorite endeavor, but it is crucial to ensure a happy post-work life.

So, we've put together a rockin' retirement guide for you and your team. If you're debating about when to start planning for retirement, the answer is now.

How to Rock Your

*Page 29/35*

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Simple Guide -

Environ

Boosting your

retirement income with

equity release If you are

55 or over and own

your own home, you

could consider using

equity release to

significantly boost your

retirement income.

Depending on your age,

you can release up 40%

of the value of your

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home and continue to live there, usually without having to make any repayments.

And Be More  
A Beginner's Guide to Pensions |

[moneyfacts.co.uk](http://moneyfacts.co.uk)

CNNMoney's guide to everything you've always wanted to know about retirement investing - including answers to frequently

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asked questions about  
asset allocation, stocks,  
bonds, mutual funds,  
401(k) ...

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A contrarian account  
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'Made Simple' guides are an essential resource for people in the pensions industry. They are written in jargon free English, and cover a range of technical issues. Recent publications in the series, focusing on investment, are available to download free.

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